Attorney's Docket No.: 09857-092001

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Steven M. Bloom et al.

Art Unit : 3624

Serial No.: 10/077,182

Examiner: Sara M. Chandler

Conf. No.: 9522

Filed: February 15, 2002

Title : BALANCING ARBITRAGABLE TRACKING SECURITIES

Mail Stop Amendment

Commissioner for Patents

P.O. Box 1450

Alexandria, VA 22313-1450

AMENDMENT IN REPLY TO ACTION OF DECEMBER 17, 2007

Please amend the above-identified application as follows:

CERTIFICATE OF MAILING BY EFS-WEB FILING